January 11, 2023



Dear Tax Client:

I hope you had a wonderful 2022 year!

Justina Tushak CPA, EA
Enrolled to practice before the
Internal Revenue Service

Thank you for choosing Justina Tushak CPA, EA & Company to prepare your income tax return. The enclosed information has been prepared to assist you in gathering information for your 2022 income tax return, hopefully making the process as simple as possible for you. Please review the enclosed checklist and feel free to contact us if you have any questions. Plan to drop off your information as soon as possible.

One of our core values at Justina Tushak CPA EA & Company is to provide a high-quality service to each and every one of our clients. When you do business with us, not only do we want to give you the personal experience you expect, but we pride ourselves on going above and beyond. We appreciate you as a client and are grateful for the business you do with us. We value our relationship with you!

I am sure you have read & heard about the continuing problems at the IRS. We are still having difficulties and delays getting through to the IRS!

NEW TAX ISSUES- Many people have been active with Cryptocurrency / Bitcoin. The IRS has issued regulations regarding the reporting of these transactions. Please include all documents regarding this with your other tax information.

AFFORDABLE CARE ACT- If you received health insurance through the Marketplace, we must have the Form 1095-A in order to complete your tax return.

IDENTITY THEFT CONCERNS – Our industry has seen an increase in attempts to steal client identities. Unfortunately, staying current in this area will be a continual effort in partnership with our clients, the IRS and state and local taxing agencies. We continue to increase cybersecurity on our computers and our network.

Once you have received all supporting documents, including all W-2's, 1099 & Cryptocurrency/Bitcoin statements, please drop off your information. You will be contacted during the return preparation process to answer questions & go over the return. We are continuing to implement best practice procedures to ensure you are receiving all the deductions & credits for which you are eligible. Clients can drop off their tax information Monday through Thursday between 8:30am & 7:00pm, Friday between 8:30am & 5:00pm & Saturday between 9:00am & 2:00pm. If you have any questions or need additional information, feel free to contact our office at (814)456-1040.

Sincerely,

Justina Tushak CPA, EA